

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTCo51130

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

April 30, 2022

Dear Sirs,

Sub: Details of Non-convertible Debentures for the Financial Year 2021-22

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 11,250 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series V to IX) as below:

1750 Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
2250 Series VI: (RUPPL-7.65%-29-8-22-PVT)	ISIN: INE936D07133
2750 Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
2750 Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

A disclosure on Non-Convertible Debentures for the financial year 2021-22 in the format as prescribed in the captioned SEBI Operational Circular is attached.

Please take the same on record.

Thanking you,
Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**



Paras Bhansali
Chief Financial Officer

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchange on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE936D07067	26/04/2013	11/05/2013	20,000	First issue	BSE Limited
2	INE936D07075	04/08/2014	21/08/2014	20,000	First issue	BSE Limited
3	INE936D07125	29/08/2017	11/09/2017	1,750	First issue	BSE Limited
4	INE936D07133	29/08/2017	11/09/2017	2,250	First issue	BSE Limited
5	INE936D07141	29/08/2017	11/09/2017	2,750	First issue	BSE Limited
6	INE936D07158	29/08/2017	11/09/2017	1,750	First issue	BSE Limited
7	INE936D07166	29/08/2017	11/09/2017	2,750	First issue	BSE Limited
8	INE936D07174	29/09/2021	04/10/2021	40,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchanges':

BSE Limited:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211001-16>

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption
1	INE936D07067 (PPD 3)	April 9, 2021 [#]	Interest	April 26, 2021
2	INE936D07075 (PPD 4)	July 20, 2021	Interest	August 4, 2021
3	INE936D07125 (PPD 5 – Series V)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}
4	INE936D07133 (PPD 5 – Series VI)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}
5	INE936D07141 (PPD 5 – Series VII)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}
6	INE936D07158 (PPD 5 – Series VIII)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}
7	INE936D07166 (PPD 5 – Series IX)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}

[#]Record Date falls on a Sunday, April 11, 2021, a non-Business Day and a day prior i.e. Saturday, April 10, 2021 is also a non-Business Day, hence Friday, April 9, 2021 is considered as Record Date as per the terms of issue of Debentures PPD 3.

^{*}Record Date falls on a Sunday, August 15, 2021, a non-Business Day and a day prior i.e. Saturday, August 14, 2021 is also a non-Business Day, hence Friday, August 13, 2021 is considered as Record Date as per the terms of issue of Debentures PPD 5 (Series V to IX).

^{\$}Interest payment day falls on a Sunday, August 29, 2021, a non-business day, hence the interest will be paid on the next succeeding business day i.e., Monday, August 30, 2021.

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/not verified)	Date of verification
INE936D07067	Crisil Ratings Limited	AAA	Stable	Reaffirm	22/04/2013	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07075	Crisil Ratings Limited	AAA	Stable	Reaffirm	21/07/2014	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07125	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07133	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07141	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019

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INE936D07158	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07166	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07174	Crisil Ratings Limited	AAA	Stable	Reaffirm	22/09/2021	Verified	30/09/2021
	Care Ratings Limited	AAA	Stable	Reaffirm	17/09/2021	Verified	19/11/2021

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/not verified)	Date of verification
INE936D07067	Crisil Ratings Limited	AAA	-	-	22/04/2013	Verified	07/05/2014
	Care Ratings Limited	AAA	Stable	-	01/12/2013	Verified	09/04/2019
INE936D07075	Crisil Ratings Limited	AAA	-	-	21/07/2014	Verified	07/08/2014
	Care Ratings Limited	AAA	Stable	-	28/07/2014	Verified	09/04/2019

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INE936D07125	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07133	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07141	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07158	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07166	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019

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5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE936D07067 (PPD 3)	April 9, 2021 [#]	Interest	April 26, 2021	Yes
2	INE936D07075 (PPD 4)	July 20, 2021	Interest	August 4, 2021	Yes
3	INE936D07125 (PPD 5 – Series V)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}	Yes
4	INE936D07133 (PPD 5 – Series VI)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}	Yes
5	INE936D07141 (PPD 5 – Series VII)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}	Yes
6	INE936D07158 (PPD 5 – Series VIII)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}	Yes
7	INE936D07166 (PPD 5 – Series IX)	August 13, 2021 [*]	Interest	August 30, 2021 ^{\$}	Yes

[#]Record Date falls on a Sunday, April 11, 2021, a non-Business Day and a day prior i.e. Saturday, April 10, 2021 is also a non-Business Day, hence Friday, April 9, 2021 is considered as Record Date as per the terms of issue of Debentures PPD 3.

^{*}Record Date falls on a Sunday, August 15, 2021, a non-Business Day and a day prior i.e. Saturday, August 14, 2021 is also a non-Business Day, hence Friday, August 13, 2021 is considered as Record Date as per the terms of issue of Debentures PPD 5 (Series V to IX).

^{\$}Interest payment day falls on a Sunday, August 29, 2021, a non-business day, hence the interest will be paid on the next succeeding business day i.e., Monday, August 30, 2021.

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b) Details of interest payments:

Sl. No.	Particulars	PPD-3	PPD-4	PPD-5 Series V
1	ISIN	INE936D07067	INE936D07075	INE936D07125
2	Issue size (in Rs.)	2000,00,00,000	2000,00,00,000	175,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	179,00,00,000	195,00,00,000	13,30,00,000
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA	NA
6	Details of such change	NA	NA	NA
7	Interest payment record date	09/04/2021	20/07/2021	13/08/2021
8	Due date for interest payment (DD/MM/YYYY)	26/04/2021	04/08/2021	30/08/2021
9	Actual date for interest payment (DD/MM/YYYY)	26/04/2021	04/08/2021	30/08/2021
10	Amount of interest paid (in Rs.)	179,00,00,000	195,00,00,000	13,30,00,000
11	Date of last interest payment	27/04/2020	04/08/2020	31/08/2020
12	Reason for non-payment/ delay in payment	NA	NA	NA

Sl. No.	Particulars	PPD-5 Series VI	PPD-5 Series VII	PPD-5 Series VIII
1	ISIN	INE936D07133	INE936D07141	INE936D07158
2	Issue size (in Rs.)	225,00,00,000	275,00,00,000	175,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	17,21,25,000	21,03,75,000	13,42,25,000
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA	NA
6	Details of such change	NA	NA	NA
7	Interest payment record date	13/08/2021	13/08/2021	13/08/2021
8	Due date for interest payment (DD/MM/YYYY)	30/08/2021	30/08/2021	30/08/2021
9	Actual date for interest payment (DD/MM/YYYY)	30/08/2021	30/08/2021	30/08/2021
10	Amount of interest paid (in Rs.)	17,21,25,000	21,03,75,000	13,42,25,000

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11	Date of last interest payment	31/08/2020	31/08/2020	31/08/2020
12	Reason for non-payment/delay in payment	NA	NA	NA

Sl. No.	Particulars	PPD-5 Series IX	PPD-6
1	ISIN	INE936D07166	INE936D07174
2	Issue size (in Rs.)	275,00,00,000	4000,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	21,17,50,000	-
4	Frequency - quarterly/monthly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA
6	Details of such change	NA	NA
7	Interest payment record date	13/08/2021	14/09/2022
8	Due date for interest payment (DD/MM/YYYY)	30/08/2021	29/09/2022
9	Actual date for interest payment (DD/MM/YYYY)	30/08/2021	NA
10	Amount of interest paid (in Rs.)	21,17,50,000	-
11	Date of last interest payment	31/08/2020	NA
12	Reason for non-payment/delay in payment	NA	NA

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- c) Details of redemption payments: No redemption payments were made during the Financial Year 2021-22

Sl. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

- d) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer:

Nature of the Issue	Issue Size	Due Date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of Debenture Trustee (yes/no)	Date of Verification
NIL						

Thanking you,
Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**



Paras Bhansali
Chief Financial Officer