

# Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

April 29, 2023

Dear Sirs,

**Sub: Details of Non-convertible Debentures for the Financial Year 2022-23**

**Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 2,750 – 7.70% Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IX) (RUPPL-7.70%-29-6-23-PVT) – ISIN: INE936D07166; and
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

A disclosure on Non-Convertible Debentures for the financial year 2022-23 in the format as prescribed in the captioned SEBI Operational Circular is attached.

Please take the same on record.

Thanking you,  
Yours faithfully,  
For **Jamnagar Utilities & Power Private Limited**

**Vijay Agarwal**  
**Company Secretary**  
**(ICSI Membership No. F3780)**

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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

## 1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE936D07067 (PPD 3)	26/04/2013	11/05/2013	20,000	First issue	BSE Limited
2	INE936D07075 (PPD 4)	04/08/2014	21/08/2014	20,000	First issue	BSE Limited
3	INE936D07125 (PPD 5 – Series V)	29/08/2017	11/09/2017	1,750	First issue	BSE Limited
4	INE936D07133 (PPD 5 – Series VI)	29/08/2017	11/09/2017	2,250	First issue	BSE Limited
5	INE936D07141 (PPD 5 – Series VII)	29/08/2017	11/09/2017	2,750	First issue	BSE Limited
6	INE936D07158 (PPD 5 – Series VIII)	29/08/2017	11/09/2017	1,750	First issue	BSE Limited
7	INE936D07166 (PPD 5 – Series IX)	29/08/2017	11/09/2017	2,750	First issue	BSE Limited
8	INE936D07174 (PPD 6)	29/09/2021	01/10/2021	40,000	First issue	BSE Limited

## 2. A hyperlink of 'Listing Notification by stock exchanges':

BSE Limited:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211001-16>

Corporate Office:- 1<sup>st</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;  
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## 3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption
1	INE936D07067 (PPD 3)	April 11, 2022	Interest	April 26, 2022
2	INE936D07125 (PPD 5 – Series V)	May 12, 2022	Interest/ Redemption	May 27, 2022
3	INE936D07075 (PPD 4)	July 20, 2022	Interest	August 4, 2022
4	INE936D07133 (PPD 5 – Series VI)	August 12, 2022*	Interest/ Redemption	August 29, 2022
5	INE936D07141 (PPD 5 – Series VII)	August 12, 2022*	Interest	August 29, 2022
6	INE936D07158 (PPD 5 – Series VIII)	August 12, 2022*	Interest	August 29, 2022
7	INE936D07166 (PPD 5 – Series IX)	August 12, 2022*	Interest	August 29, 2022
8	INE936D07174 (PPD 6)	September 14, 2022	Interest	September 29, 2022
9	INE936D07141 (PPD 5 – Series VII)	December 14, 2022	Interest/ Redemption	December 29, 2022
10	INE936D07158 (PPD 5 – Series VIII)	February 13, 2023	Interest/ Redemption	February 28, 2023

\*Record Date falls on a Sunday, August 14, 2022, a non-Business Day and a day prior i.e. Saturday, August 13, 2022 is also a non-Business Day, hence Friday, August 12, 2022 is considered as Record Date as per the terms of issue of Debentures PPD 5 (Series V to IX).

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## 4. Details of credit rating:

### a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/not verified)	Date of verification
INE936D07067	Crisil Ratings Limited	AAA	Stable	Reaffirm	22/04/2013	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	28/07/2022	Verified	29/07/2022
INE936D07075	Crisil Ratings Limited	AAA	Stable	Reaffirm	21/07/2014	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	28/07/2022	Verified	29/07/2022
INE936D07125	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07133	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07141	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019

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INE936D07158	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	25/03/2019	Verified	25/07/2019
INE936D07166	Crisil Ratings Limited	AAA	Stable	Reaffirm	23/08/2017	Verified	01/03/2022
	Care Ratings Limited	AAA	Stable	Reaffirm	28/07/2022	Verified	29/07/2022
INE936D07174	Crisil Ratings Limited	AAA	Stable	Reaffirm	22/09/2021	Verified	30/09/2021
	Care Ratings Limited	AAA	Stable	Reaffirm	28/07/2022	Verified	29/07/2022

## b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/not verified)	Date of verification
INE936D07067	Crisil Ratings Limited	AAA	-	-	22/04/2013	Verified	07/05/2014
	Care Ratings Limited	AAA	Stable	-	25/03/2019	Verified	29/07/2022
INE936D07075	Crisil Ratings Limited	AAA	-	-	21/07/2014	Verified	07/08/2014
	Care Ratings Limited	AAA	Stable	-	25/03/2019	Verified	29/07/2022

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INE936D07125	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07133	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07141	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07158	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	24/08/2017	Verified	09/04/2019
INE936D07166	Crisil Ratings Limited	AAA	-	-	23/08/2017	Verified	01/09/2017
	Care Ratings Limited	AAA	Stable	-	25/03/2019	Verified	29/07/2022
INE936D07174	Care Ratings Limited	AAA	Stable	-	17/09/2021	Verified	29/07/2022

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## 5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): Yes

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE936D07067 (PPD 3)	April 11, 2022	Interest	April 26, 2022	Yes
2	INE936D07125 (PPD 5 – Series V)	May 12, 2022	Interest/ Redemption	May 27, 2022	Yes
3	INE936D07075 (PPD 4)	July 20, 2022	Interest	August 4, 2022	Yes
4	INE936D07133 (PPD 5 – Series VI)	August 12, 2022*	Interest/ Redemption	August 29, 2022	Yes
5	INE936D07141 (PPD 5 – Series VII)	August 12, 2022*	Interest	August 29, 2022	Yes
6	INE936D07158 (PPD 5 – Series VIII)	August 12, 2022*	Interest	August 29, 2022	Yes
7	INE936D07166 (PPD 5 – Series IX)	August 12, 2022*	Interest	August 29, 2022	Yes
8	INE936D07174 (PPD 6)	September 14, 2022	Interest	September 29, 2022	Yes
9	INE936D07141 (PPD 5 – Series VII)	December 14, 2022	Interest/ Redemption	December 29, 2022	Yes
10	INE936D07158 (PPD 5 – Series VIII)	February 13, 2023	Interest/ Redemption	February 28, 2023	Yes

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\*Record Date falls on a Sunday, August 14, 2022, a non-Business Day and a day prior i.e. Saturday, August 13, 2022 is also a non-Business Day, hence Friday, August 12, 2022 is considered as Record Date as per the terms of issue of Debentures PPD 5 (Series V to IX).

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## b) Details of interest payments:

Sl. No.	Particulars	PPD-3	PPD-4	PPD-5 Series V
1	ISIN	INE936D07067	INE936D07075	INE936D07125
2	Issue size (in Rs.)	2000,00,00,000	2000,00,00,000	175,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	179,00,00,000	195,00,00,000	9,87,47,945.21
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly and on redemption date
5	Change in frequency of payment (if any)	NA	NA	NA
6	Details of such change	NA	NA	NA
7	Interest payment record date	11/04/2022	20/07/2022	12/05/2022
8	Due date for interest payment (DD/MM/YYYY)	26/04/2022	04/08/2022	27/05/2022
9	Actual date for interest payment (DD/MM/YYYY)	26/04/2022	04/08/2022	27/05/2022
10	Amount of interest paid (in Rs.)	179,00,00,000	195,00,00,000	9,87,47,945.21
11	Date of last interest payment	26/04/2021	04/08/2021	30/08/2021
12	Reason for non-payment/ delay in payment	NA	NA	NA

Sl. No.	Particulars	PPD-5 Series VI	PPD-5 Series VII	PPD-5 Series VIII
1	ISIN	INE936D07133	INE936D07141	INE936D07158
2	Issue size (in Rs.)	225,00,00,000	275,00,00,000	175,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	17,21,25,000	21,03,75,000	13,42,25,000
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA	NA
6	Details of such change	NA	NA	NA
7	Interest payment record date	12/08/2022	12/08/2022	12/08/2022
8	Due date for interest payment (DD/MM/YYYY)	29/08/2022	29/08/2022	29/08/2022
9	Actual date for interest payment (DD/MM/YYYY)	29/08/2022	29/08/2022	29/08/2022
10	Amount of interest paid (in Rs.)	17,21,25,000	21,03,75,000	13,42,25,000
11	Date of last interest payment	30/08/2021	30/08/2021	30/08/2021
12	Reason for non-payment/ delay in payment	NA	NA	NA

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Sl. No.	Particulars	PPD-5 Series VII	PPD-5 Series VIII	PPD-5 Series IX
1	ISIN	INE936D07141	INE936D07158	INE936D07166
2	Issue size (in Rs.)	275,00,00,000	175,00,00,000	275,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	7,03,17,123.29	6,72,96,369.86	21,17,50,000
4	Frequency - quarterly/ monthly	Yearly (Annual and on Redemption Date)	Yearly (Annual and on Redemption Date)	Yearly
5	Change in frequency of payment (if any)	NA	NA	NA
6	Details of such change	NA	NA	NA
7	Interest payment record date	14/12/2022	13/02/2023	12/08/2022
8	Due date for interest payment (DD/MM/YYYY)	29/12/2022	28/02/2023	29/08/2022
9	Actual date for interest payment (DD/MM/YYYY)	29/12/2022	28/02/2023	29/08/2022
10	Amount of interest paid (in Rs.)	7,03,17,123.29	6,72,96,369.86	21,17,50,000
11	Date of last interest payment	29/08/2022	29/08/2022	30/08/2021
12	Reason for non-payment/ delay in payment	NA	NA	NA

Sl. No.	Particulars	PPD-6
1	ISIN	INE936D07174
2	Issue size (in Rs.)	4000,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	256,00,00,000
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	14/09/2022
8	Due date for interest payment (DD/MM/YYYY)	29/09/2022
9	Actual date for interest payment (DD/MM/YYYY)	29/09/2022
10	Amount of interest paid (in Rs.)	256,00,00,000
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

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## c) Details of redemption payments:

Sl. No.	Particulars	PPD 5 Series V	PPD 5 Series VI	PPD 5 Series VII
1	ISIN	INE936D07125	INE936D07133	INE936D07141
2	Type of redemption (full/partial)	Full	Full	Full
3	If partial redemption, then	NA	NA	NA
	a. By face value redemption	-	-	-
	b. By quantity redemption	-	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA	NA
7	Redemption date due to call option (if any)	NA	NA	NA
8	Quantity redeemed (no. of NCDs)	-	-	-
9	Due date for redemption/maturity	27/05/2022	29/08/2022	29/12/2022
10	Actual date for redemption (DD/MM/YYYY)	27/05/2022	29/08/2022	29/12/2022
11	Amount redeemed	175,00,00,000	225,00,00,000	275,00,00,000
12	Outstanding amount (Rs.)	Nil	Nil	Nil
13	Date of last Interest payment	30/08/2021	30/08/2021	29/08/2022

Sl. No.	Particulars	PPD 5 Series VIII
1	ISIN	INE936D07158
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	NA
	a) By face value redemption	-
	b) By quantity redemption	-
4	If redemption is based on	NA

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	quantity, specify, whether on: a) Lot basis b) Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	-
9	Due date for redemption/ maturity	28/02/2023
10	Actual date for redemption (DD/MM/YYYY)	28/02/2023
11	Amount redeemed	175,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	29/08/2022

d) Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer:

Nature of the Issue	Issue Size	Due Date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of Debenture Trustee (yes/no)	Date of Verification
NIL						

Thanking you,  
Yours faithfully,  
For **Jamnagar Utilities & Power Private Limited**

**Vijay Agarwal**  
Company Secretary  
(ICSI Membership No. F3780)

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