

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

April 29, 2025

Dear Sirs,

Sub: Details of Non-convertible Debentures for the Financial Year 2024-25

Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174;
- 3,35,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (JUPPL-7.90%-10-8-28-PVT) – ISIN: INE936D07182; and
- 2,00,000 - 7.43% Secured Redeemable Non-Convertible Debentures PPD 8 (JUPPL-7.43%-24-10-34-PVT) ISIN: INE936D07190.

A disclosure on Non-Convertible Debentures for the financial year 2024-25 in the format as prescribed in Chapter XIV of the captioned SEBI Master Circular is attached.

Please take the same on record.

Thanking you,
Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Vijay Agarwal
Company Secretary

Jamnagar Utilities & Power Private Limited

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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE936D07075 (PPD 4)	04/08/2014	21/08/2014	20,000	First issue	BSE Limited
2	INE936D07174 (PPD 6)	29/09/2021	01/10/2021	40,000	First issue	BSE Limited
3	INE936D07182 (PPD 7)	10/08/2023	11/08/2023	3,35,000	First issue	BSE Limited
4	INE936D07190 (PPD 8)	24/10/2024	25/10/2024	2,00,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): BSE Limited:

PPD 4	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20140820-9
PPD 6	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211001-16
PPD 7	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230811-29
PPD 8	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241025-40

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption
1	INE936D07075 (PPD 4)	July 18, 2024	Interest/ Redemption	August 2, 2024
2	INE936D07182 (PPD 7)	July 26, 2024 [#]	Interest	August 12, 2024 ^{##}
3	INE936D07174 (PPD 6)	September 13, 2024 [*]	Interest	September 30, 2024 ^{**}

[#]Record Date i.e. July 28, 2024 falls on a Sunday, a non-business day and a day prior i.e. Saturday, July 27, 2024 is also a non-business day. Hence, Friday, July 26, 2024 is considered as Record Date as per the terms of issue of Debentures PPD 7.

^{##}Coupon Payment Date i.e. August 10, 2024 falls on a Saturday, a non-business day and a day succeeding i.e. Sunday, August 11, 2024 is also a non-business day. Hence, as per the terms of issue of Debentures PPD 7, interest was paid on the immediately succeeding Business Day which was the Coupon Payment Date i.e. Monday, August 12, 2024.

^{*}Record Date i.e. September 15, 2024 falls on a Sunday, a non-business day and a day prior i.e. Saturday, September 14, 2024 is also a non-business day. Hence, Friday, September 13, 2024 is considered as Record Date as per the terms of issue of Debentures PPD 6.

^{**}Coupon Payment Date i.e. September 29, 2024 falls on a Sunday, a non-business day. Hence, as per the terms of issue of Debentures PPD 6, interest was paid on the immediately succeeding Business Day which was the Coupon Payment Date i.e. Monday, September 30, 2024.

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/not verified)	Date of verification
INE936D07075 (PPD 4)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2024	Verified	16/07/2024
	Care Ratings Limited	AAA	Stable	Reaffirm	26/07/2024	Verified	26/07/2024
INE936D07174 (PPD 6)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2024	Verified	16/07/2024
	Care Ratings Limited	AAA	Stable	Reaffirm	16/10/2024	Verified	17/10/2024
INE936D07182 (PPD 7)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2024	Verified	16/07/2024
	Care Ratings Limited	AAA	Stable	Reaffirm	16/10/2024	Verified	17/10/2024
INE936D07190 (PPD 8)	Crisil Ratings Limited	AAA	Stable	New	15/10/2024	Verified	17/10/2024
	Care Ratings Limited	AAA	Stable	New	15/10/2024	Verified	25/10/2024

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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE936D07075 (PPD 4)	Crisil Ratings Limited	AAA	Stable	Reaffirm	21/07/2023	Verified	21/07/2023
	Care Ratings Limited	AAA	Stable	Reaffirm	18/07/2023	Verified	18/07/2023
INE936D07174 (PPD 6)	Crisil Ratings Limited	AAA	Stable	Reaffirm	21/07/2023	Verified	21/07/2023
	Care Ratings Limited	AAA	Stable	Reaffirm	18/07/2023	Verified	18/07/2023
INE936D07182 (PPD 7)	Crisil Ratings Limited	AAA	Stable	New	31/07/2023	Verified	31/07/2023
	Care Ratings Limited	AAA	Stable	New	02/08/2023	Verified	11/10/2023

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5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): Yes

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE936D07075 (PPD 4)	July 18, 2024	Interest/ Redemption	August 2, 2024	Yes
2	INE936D07182 (PPD 7)	July 26, 2024 [#]	Interest	August 12, 2024 ^{##}	Yes
3	INE936D07174 (PPD 6)	September 13, 2024 [*]	Interest	September 30, 2024 ^{**}	Yes

[#]Record Date i.e. July 28, 2024 falls on a Sunday, a non-business day and a day prior i.e. Saturday, July 27, 2024 is also a non-business day. Hence, Friday, July 26, 2024 is considered as Record Date as per the terms of issue of Debentures PPD 7.

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^{**}Coupon Payment Date i.e. September 29, 2024 falls on a Sunday, a non-business day. Hence, as per the terms of issue of Debentures PPD 6, interest was paid on the immediately succeeding Business Day which was the Coupon Payment Date i.e. Monday, September 30, 2024.

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b) Details of interest payments:

Sl. No.	Particulars	PPD-4	PPD-6	PPD-7
1	ISIN	INE936D07075	INE936D07174	INE936D07182
2	Issue size (in Rs.)	2000,00,00,000	4000,00,00,000	3350,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	193,93,44,262	256,00,00,000	264,65,00,000
4	Frequency - quarterly/ monthly / yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	18/07/2024	13/09/2024	26/07/2024
8	Due date for interest payment (DD/MM/YYYY)	02/08/2024	30/09/2024	12/08/2024
9	Actual date for interest payment (DD/MM/YYYY)	02/08/2024	30/09/2024	12/08/2024
10	Amount of interest paid (in Rs.)	193,93,44,262	256,00,00,000	264,65,00,000
11	Date of last interest payment	04/08/2023	29/09/2023	Not Applicable
12	Reason for non-payment/delay in payment	Not Applicable	Not Applicable	Not Applicable

c) Details of redemption payments:

Sl. No.	Particulars	PPD 4
1	ISIN	INE936D07075
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 35557100, Fax:- 0091 22 35555560 Email:- company.secretary@jupl.co.in Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

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8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	02/08/2024
10	Actual date for redemption (DD/MM/YYYY)	02/08/2024
11	Amount redeemed (Rs.)	2000,00,00,000
12	Outstanding amount (Rs.)	0
13	Date of last Interest payment	04/08/2023

6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the Issue	Issue Size	Due Date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of debenture trustee (yes/no)	Date of Verification
NIL						

Thanking you,

Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Vijay Agarwal
Company Secretary