

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

April 28, 2026

Dear Sirs,

Sub: Details of Non-convertible Debentures for the Financial Year 2025-26

Ref: SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174;
- 3,35,000 – 7.90% Secured Redeemable Non-Convertible Debentures – PPD 7 (JUPPL-7.90%-10-8-28-PVT) – ISIN: INE936D07182; and
- 2,00,000 - 7.43% Secured Redeemable Non-Convertible Debentures PPD 8 (JUPPL-7.43%-24-10-34-PVT) ISIN: INE936D07190.

A disclosure on Non-Convertible Debentures for the financial year 2025-26 in the format as prescribed in Chapter XIV of the captioned SEBI Master Circular is attached.

Please take the same on record.

Thanking you,
Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Vijay Agarwal
Company Secretary

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

Annexure - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE936D07174 (PPD 6)	29/09/2021	01/10/2021	40,000	First issue	BSE Limited
2	INE936D07182 (PPD 7)	10/08/2023	11/08/2023	3,35,000	First issue	BSE Limited
3	INE936D07190 (PPD 8)	24/10/2024	25/10/2024	2,00,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): BSE Limited:

PPD 6	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211001-16
PPD 7	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230811-29
PPD 8	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241025-40

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/redemption
1	INE936D07182 (PPD 7)	July 27, 2025	Interest	August 11, 2025 [#]
2	INE936D07174 (PPD 6)	September 14, 2025	Interest	September 29, 2025
3	INE936D07190 (PPD 8)	October 9, 2025	Interest	October 24, 2025

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 35557100, Fax:- 0091 22 35555560 Email:- company.secretary@jupl.co.in Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

Coupon Payment Date i.e. August 10, 2025 falls on a Sunday, a non-business day. Hence, as per the terms of issue of Debentures PPD 7, interest was paid on the immediately succeeding Business Day which was the Coupon Payment Date i.e. Monday, August 11, 2025.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/not verified)	Date of verification
INE936D07174 (PPD 6)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2025	Verified	16/07/2025
	Care Ratings Limited	AAA	Stable	Reaffirm	30/07/2025	Verified	31/07/2025
INE936D07182 (PPD 7)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2025	Verified	16/07/2025
	Care Ratings Limited	AAA	Stable	Reaffirm	30/07/2025	Verified	31/07/2025
INE936D07190 (PPD 8)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2025	Verified	16/07/2025
	Care Ratings Limited	AAA	Stable	Reaffirm	30/07/2025	Verified	31/07/2025

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE936D07075 (PPD 4)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2024	Verified	16/07/2024
	Care Ratings Limited	AAA	Stable	Reaffirm	26/07/2024	Verified	26/07/2024
INE936D07174 (PPD 6)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2024	Verified	16/07/2024
	Care Ratings Limited	AAA	Stable	Reaffirm	16/10/2024	Verified	17/10/2024
INE936D07182 (PPD 7)	Crisil Ratings Limited	AAA	Stable	Reaffirm	16/07/2024	Verified	16/07/2024
	Care Ratings Limited	AAA	Stable	Reaffirm	16/10/2024	Verified	17/10/2024
INE936D07190 (PPD 8)	Crisil Ratings Limited	AAA	Stable	New	15/10/2024	Verified	17/10/2024
	Care Ratings Limited	AAA	Stable	New	15/10/2024	Verified	25/10/2024

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 35557100, Fax:- 0091 22 35555560 Email:- company.secretary@jupl.co.in Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): Yes

Sl. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/redemption	(Yes/No)
1	INE936D07182 (PPD 7)	July 27, 2025	Interest	August 11, 2025 [#]	Yes
2	INE936D07174 (PPD 6)	September 14, 2025	Interest	September 29, 2025	Yes
3	INE936D07190 (PPD 8)	October 9, 2025	Interest	October 24, 2025	Yes

[#] Coupon Payment Date i.e. August 10, 2025 falls on a Sunday, a non-business day. Hence, as per the terms of issue of Debentures PPD 7, interest was paid on the immediately succeeding Business Day which was the Coupon Payment Date i.e. Monday, August 11, 2025.

b) Details of interest payments:

Sl. No.	Particulars	PPD-7	PPD-6	PPD-8
1	ISIN	INE936D07182	INE936D07174	INE936D07190
2	Issue size (in Rs.)	3350,00,00,000	4000,00,00,000	2000,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	264,65,00,000	256,00,00,000	148,60,00,000
4	Frequency - quarterly/ monthly / yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	27/07/2025	14/09/2025	09/10/2025
8	Due date for interest payment (DD/MM/YYYY)	11/08/2025	29/09/2025	24/10/2025
9	Actual date for interest payment (DD/MM/YYYY)	11/08/2025	29/09/2025	24/10/2025
10	Amount of interest paid (in Rs.)	264,65,00,000	256,00,00,000	148,60,00,000
11	Date of last interest	12/08/2024	30/09/2024	Not Applicable

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 35557100, Fax:- 0091 22 35555560 Email:- company.secretary@jupl.co.in Website:- www.jupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

	payment			
12	Reason for non-payment/delay in payment	Not Applicable	Not Applicable	Not Applicable

c) Details of redemption payments: Not Applicable

Sl. No.	Particulars	
1	ISIN	
2	Type of redemption (full/partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed (Rs.)	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

6. Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the Issue	Issue Size	Due Date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of debenture trustee (yes/no)	Date of Verification
NIL						

Thanking you,

Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Vijay Agarwal
Company Secretary