

Jamnagar Utilities & Power Private Limited

(Formerly Reliance Utilities And Power Private Limited)

CIN: U40100GJ1991PTC051130

May 4, 2020

BSE Limited
Department of Corporate Service - Listing
P J Towers
Dalal Street
Mumbai - 400 001

Dear Sirs,

Sub: Annual Disclosure by Large Corporate

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 13,500 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IV to IX) as below:

2250 Series IV: (RUPPL-7.40%-29-7-20-PVT)	ISIN: INE936D07117
1750 Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
2250 Series VI: (RUPPL-7.65%-29-8-22-PVT)	ISIN: INE936D07133
2750 Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
2750 Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

We send herewith the Annual Disclosure by the Company as prescribed in the above mentioned circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Jamnagar Utilities & Power Private Limited



Rina Goda
Company Secretary
ICSI Membership No.: A21532

Encl: a/a

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Annexure B1

**Annual Disclosure to be made by an entity identified as a LC
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable for FY 2020 and 2021)**

1. Name of the Company: Jamnagar Utilities & Power Private Limited
2. CIN: U40100GJ1991PTC051130
3. Report filed for FY: 2019-20
4. Details of the borrowings (all figures in Rs crore):

S. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	Nil
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Nil
iii.	Actual borrowings done through debt securities in FY (c)	Nil
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not Applicable



Rina Goda
Company Secretary
Contact Details:
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Paras Bhansali
Chief Financial Officer
Contact Details:
Tel: 022 2278 5500

Date: 04/05/2020