

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

May 11, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Annual Disclosure by Large Corporates for financial year ended March 31, 2022

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 11,250 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series V to IX) as below:

1750 Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
2250 Series VI: (RUPPL-7.65%-29-8-22-PVT)	ISIN: INE936D07133
2750 Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
2750 Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

In terms of the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 pertaining to “Fund raising by issuance of Debt Securities by Large Corporate”, please find enclosed Annual Disclosure in the format as prescribed in the said Circular for the financial year ended on March 31, 2022.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Jamnagar Utilities & Power Private Limited



Paras Bhansali
Chief Financial Officer

Encl: As above

Jamnagar Utilities & Power Private Limited

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Annex - XII-B2

Annual Disclosure to be made by an entity identified as a Large Corporate (LC)
(To be submitted to the stock exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)

1. Name of the Company: Jamnagar Utilities & Power Private Limited
2. CIN: U40100GJ1991PTC051130
3. Report filed for FY: (T) 2021-22
4. Details of the current block (all figures in Rs crore):

Sl. No.	Particulars	Details
1.	2-year block period	FY 2021-22 FY 2022-23
2.	Incremental borrowing done in FY 2021-22 (T) (a)	4000 (Refer Note 1)
3.	Mandatory borrowing to be done through debt securities in FY 2021-22 (T) (b) = (25% of a)	1000
4.	Actual borrowing done through debt securities in FY 2021-22 (T) (c)	4,000 (Refer Note 2)
5.	Shortfall in the borrowing through debt securities, if any, for FY 2020-21 (T-1) carried forward to FY 2021-22 (T). (d)	Nil
6.	Quantum of (d), which has been met from (c) (e)	Nil
7.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-22 (T) {after adjusting for any shortfall in borrowing for FY 2020-21 (T-1) which was carried forward to FY 2021-22 (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sl. No.	Particulars	Details
1.	2-year block period	FY 2020-21 FY 2021-22
2.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} [#]	Not Applicable

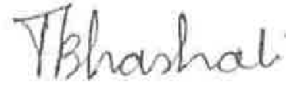
[#](d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

- Note 1: Incremental borrowing excludes borrowings with original maturity of one year or less than one-year.
- Note 2: Amount received upon issue and allotment of Secured Redeemable Non-Convertible Debentures PPD 6.



Vijay Agarwal
Company Secretary
Contact Details: Tel: 022 35557100

Date: 11/05/2022



Paras Bhansali
Chief Financial Officer
Contact Details: Tel: 022 35557100

Date: 11/05/2022