

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

May 12, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Annual Disclosure by Large Corporates for financial year ended March 31, 2023

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 2,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IX) (RUPPL-7.70%-29-6-23-PVT) – ISIN: INE936D07166; and
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

A disclosure in the format (Annex - XII - B2) as prescribed in the captioned circular, for the financial year ended March 31, 2023, is attached.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For Jamnagar Utilities & Power Private Limited

Vijay Agarwal
Company Secretary
(ICSI Membership No. F3780)

Encl: As above

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Annex - XII-B2

Annual Disclosure to be made by an entity identified as a Large Corporate (LC)

1. Name of the Company: Jamnagar Utilities & Power Private Limited
2. CIN: U40100GJ1991PTC051130
3. Report filed for FY: 2022-23
4. Details of the current block (all figures in Rs crore):

Sl. No.	Particulars	Details
1.	3-year block period	FY 2021-22 FY 2022-23 FY 2023-24
2.	Incremental borrowing done in FY 2022-23 (a)	1,800 (Refer Note 1)
3.	Mandatory borrowing to be done through debt securities in FY 2022-23 (b) = (25% of a)	450
4.	Actual borrowing done through debt securities in FY 2022-23 (c)	Nil
5.	Shortfall in the borrowing through debt securities, if any, for FY 2021-22 carried forward to FY 2022-23 . (d)	Nil
6.	Quantum of (d), which has been met from (c) (e)	Not Applicable
7.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23 {after adjusting for any shortfall in borrowing for FY 2021-22 which was carried forward to FY 2022-23} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	450

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):
Not Applicable

Sl. No.	Particulars	Details
1.	3-year block period	-
2.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} [#]	-

[#](d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

- Note 1: Incremental borrowing excludes borrowings with original maturity of one year or less than one-year.

Vijay Agarwal
Company Secretary
Contact Details: Tel: 022 35557100

Paras Bhansali
Chief Financial Officer
Contact Details: Tel: 022 35557100

Date: 12/05/2023