

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTCo51130

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

April 28, 2023

Dear Sirs,

Sub: Certificate under Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 2,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IX) (RUPPL-7.70%-29-6-23-PVT) – ISIN: INE936D07166; and
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

We enclose herewith a certificate for the year ended March 31, 2023, pursuant to the provisions under Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking you,
Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Vijay Agarwal
Company Secretary
(ICSI Membership No.: F3780)

Encl: As above

CERTIFICATE

FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2023

I have examined the relevant records of **JAMNAGAR UTILITIES & POWER PRIVATE LIMITED** (CIN: U40100GJ1991PTC051130) (hereinafter referred to as the "**Company**"), having its registered office at CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar, Jamnagar Gujarat 361280, made available to me through its Registrar and Share Transfer Agent, KFin Technologies Limited (*formerly* KFin Technologies Private Limited), having its registered office at Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana 500 032 for the purpose of issuing the certificate under Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and on the basis of such examination and the information furnished to me, which to the best of my knowledge and belief were necessary for the purpose of this certification, I hereby certify that all the 82,750 Secured Redeemable Non-Convertible Debentures ("**NCDs**") of Rs.10,00,000 each, in Series PPD-3, PPD-4, PPD-5 (Series IX) and PPD-6, issued by the Company are in dematerialised form. Further, there were no cases of physical transfer of NCDs, its sub-division, consolidation, renewal, exchange of certificates or endorsement of calls/allotment monies etc. during the financial year ended March 31, 2023.



Signature: _____

Name of Company Secretary in practice: **G B B BABUJI**

FCS-1182, CP No.8131

PR 1353/2021

UDIN: F001182E000212976

Place : Navi Mumbai

Date : April 28, 2023.