

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

April 27, 2023

Dear Sirs,

Sub: Initial Disclosure by Large Corporates for financial year ended March 31, 2023

Ref: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 2,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IX) (RUPPL-7.70%-29-6-23-PVT) – ISIN: INE936D07166;
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

In terms of the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 pertaining to “Fund raising by issuance of Debt Securities by Large Corporate”, please find enclosed initial disclosure in the format as prescribed in the said Circular for the financial year ended on March 31, 2023.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Jamnagar Utilities & Power Private Limited

Vijay Agarwal
Company Secretary
(ICSI Membership No.: F3780)

Encl: As above

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

Annex - XII-A

Initial Disclosure to be made by an entity identified as a Large Corporate

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

Sl. No.	Particulars	Details
1	Name of the company	Jamnagar Utilities & Power Private Limited
2	CIN	U40100GJ1991PTC051130
3	Outstanding borrowing of company as on 31 st March, 2023 (in Rs. crore)	10,075 (Refer Note 1)
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency (CRA)	CRISIL AAA/Stable from CRISIL Ratings Limited CARE AAA; Stable from CARE Ratings Limited
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

Note 1: Outstanding borrowings excludes borrowings with original maturity of one year or less than one year.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

Vijay Agarwal

Company Secretary

Contact Details: Tel: 022 3555 7100

Date: 27/04/2023

Paras Bhansali

Chief Financial Officer

Contact Details: Tel: 022 3555 7100

Date: 27/04/2023