

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

August 1, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub: Intimation of Extraordinary General Meeting pursuant to Regulation 50(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 2,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IX) (RUPPL-7.70%-29-6-23-PVT) - ISIN: INE936D07166; and
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

We wish to inform you that an Extraordinary General Meeting of the members of the Company is scheduled to be held at a shorter notice on Wednesday, August 2, 2023, to obtain approval of the members for issue of listed / unlisted, secured / unsecured, redeemable, non-convertible debentures aggregating upto Rs. 4,000 crore (Rupees Four Thousand Crore only) on private placement basis, in one or more tranches / series.

We request you to take the above on record and disseminate the same on your website.

Thanking you,
Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Paras Bhansali
Chief Financial Officer