

# Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

November 13, 2020

BSE Limited  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Dear Sir,

**Subject: Compliance under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 11,250 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series V to IX) as below:

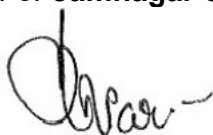
1750 Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
2250 Series VI: (RUPPL-7.65%-29-8-22-PVT)	ISIN: INE936D07133
2750 Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
2750 Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

Further to our letter sent on November 12, 2020 in connection with the un-audited financial results for the six months ended September 30, 2020, we send herewith a Certificate pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Axis Trustee Services Limited, Debenture Trustee for the above captioned Debentures issued by the Company.

We request you to kindly bring the above information to the notice of your members.

Thanking you,  
Yours faithfully,

For **Jamnagar Utilities & Power Private Limited**



**Satish Parikh**  
**Director**  
**(DIN: 00094560)**

Encl.: As above

**ATSL/CO/2020-21/3061**  
**November 13, 2020**

**Jamnagar Utilities & Power Private Limited**

3<sup>rd</sup> Floor, Maker Chambers IV,  
222 Nariman Point,  
Mumbai – 400 021

Dear Sir,

**Sub: Jamnagar Utilities & Power Private Limited (“The Company”) - Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015**

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by the Company and listed on the BSE Limited. (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said Unaudited Financial Results for the half year ended 30<sup>th</sup> September, 2020 vide your mail dated 12<sup>th</sup> November, 2020 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**



**Mangalagowri Bhat**  
**Assistant General Manager**

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

**Registered Office:**

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

**Corporate Office:**

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028  
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

