

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTCo51130

September 22, 2021

BSE Limited
Department of Corporate Service - Listing
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sirs,

Sub: Outcome of Board Meeting held on September 22, 2021

Ref: Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 11,250 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series V to IX) as below:

1750 Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
2250 Series VI: (RUPPL-7.65%-29-8-22-PVT)	ISIN: INE936D07133
2750 Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
2750 Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

Further to our letter dated September 17, 2021, it is hereby informed that the Board of Directors of the Company at its meeting held today i.e. September 22, 2021 has, *inter-alia*, approved raising of funds by way of issue of listed / unlisted, secured / unsecured, redeemable non-convertible debentures aggregating upto Rs. 7,000 crore (Rupees Seven Thousand Crore only) on private placement basis, in one or more tranches / series.

Thanking you,

Yours faithfully,

For Jamnagar Utilities & Power Private Limited



Rina Goda
Company Secretary
(ICSI Membership No. A21532)