

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTCo51130

October 11, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Securities Depository Limited
Trade World, A Wing, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compound,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Dear Sirs,

Ref: Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended September 30, 2022

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 9,500 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series VI to IX) as below:

| | |
|---|--------------------|
| 2250 Series VI: (RUPPL-7.65%-29-8-22-PVT) | ISIN: INE936D07133 |
| 2750 Series VII: (RUPPL-7.65%-29-12-22-PVT) | ISIN: INE936D07141 |
| 1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT) | ISIN: INE936D07158 |
| 2750 Series IX: (RUPPL-7.70%-29-6-23-PVT) | ISIN: INE936D07166 |

- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

With reference to Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

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Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Jamnagar Utilities & Power Private Limited**

Vijay Agarwal
Company Secretary
(ICSI Membership No. F3780)

Encl: As above

CC: Axis Trustee Services Limited, Debenture Trustee

Jamnagar Utilities & Power Private Limited

| Name of the Issuer | ISIN | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued (Rs. in crore) | Amount outstanding (Rs. in crore) | Name of the Debenture Trustee |
|--|----------------------------------|--------------------|--------------------|-------------|-------------------------------|------------------------|------------------------------|-----------------------------------|-------------------------------|
| Jamnagar Utilities & Power Private Limited | INE936D07067 (PPD 3) | April 26, 2013 | April 26, 2023 | 8.95% | Annual | - | 2000 | 2000 | Axis Trustee Services Limited |
| Jamnagar Utilities & Power Private Limited | INE936D07075 (PPD 4) | August 4, 2014 | August 2, 2024 | 9.75% | Annual | - | 2000 | 2000 | Axis Trustee Services Limited |
| Jamnagar Utilities & Power Private Limited | INE936D07125 (PPD 5 Series V) | August 29, 2017 | May 27, 2022 | 7.60% | Yearly and on Redemption date | - | 175 | 0 | Axis Trustee Services Limited |
| | INE936D07133 (PPD 5 Series VI) | August 29, 2017 | August 29, 2022 | 7.65% | Yearly | - | 225 | 0 | |
| | INE936D07141 (PPD 5 Series VII) | August 29, 2017 | December 29, 2022 | 7.65% | Yearly and on Redemption date | - | 275 | 275 | |
| | INE936D07158 (PPD 5 Series VIII) | August 29, 2017 | February 28, 2023 | 7.67% | Yearly and on Redemption date | - | 175 | 175 | |
| | INE936D07166 (PPD 5 Series IX) | August 29, 2017 | June 29, 2023 | 7.70% | Yearly and on Redemption date | - | 275 | 275 | |
| Jamnagar Utilities & Power Private Limited | INE936D07174 (PPD 6) | September 29, 2021 | September 29, 2026 | 6.40% | Annual | - | 4000 | 4000 | Axis Trustee Services Limited |

For Jamnagar Utilities & Power Private Limited

Vijay Agarwal
Company Secretary
(ICSI Membership No. F3780)