

# Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTCo51130

April 14, 2023

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Securities Depository Limited  
Trade World, A Wing, 4<sup>th</sup> Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

Central Depository Services (India) Limited  
A Wing, 25<sup>th</sup> Floor, Marathon Futurex,  
Mafatlal Mills Compound,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013

Dear Sirs,

**Ref: Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

**Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended March 31, 2023**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUPPL-9.75%-2-8-2024-PVT) – ISIN: INE936D07075;
- 2,750 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series IX) (RUPPL-7.70%-29-6-23-PVT) – ISIN: INE936D07166;
- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

With reference to Clause 10.1(a) of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find the details of abovementioned Debentures issued by the Company by way of private placement in the specified format enclosed as Annexure I.

Kindly take the same on record.

Thanking you,

# Jamnagar Utilities & Power Private Limited

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Yours faithfully,  
For **Jamnagar Utilities & Power Private Limited**

**Vijay Agarwal**  
**Company Secretary**  
**(ICSI Membership No. F3780)**

**Encl: As above**

CC: Axis Trustee Services Limited, Debenture Trustee

## Jamnagar Utilities &amp; Power Private Limited

Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Name of the Debenture Trustee
Jamnagar Utilities & Power Private Limited	INE936D07067 (PPD 3)	April 26, 2013	April 26, 2023	8.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07075 (PPD 4)	August 4, 2014	August 2, 2024	9.75%	Annual	-	2000	2000	Axis Trustee Services Limited
Jamnagar Utilities & Power Private Limited	INE936D07141 (PPD 5 Series VII)	August 29, 2017	December 29, 2022	7.65%	Yearly and on Redemption date	-	275	0	Axis Trustee Services Limited
	INE936D07158 (PPD 5 Series VIII)	August 29, 2017	February 28, 2023	7.67%	Yearly and on Redemption date	-	175	0	
	INE936D07166 (PPD 5 Series IX)	August 29, 2017	June 29, 2023	7.70%	Yearly and on Redemption date	-	275	275	
Jamnagar Utilities & Power Private Limited	INE936D07174 (PPD 6)	September 29, 2021	September 29, 2026	6.40%	Annual	-	4000	4000	Axis Trustee Services Limited

For **Jamnagar Utilities & Power Private Limited**

**Vijay Agarwal**  
**Company Secretary**  
**(ICSI Membership No. F3780)**