

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTCo51130

November 12, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Subject: Utilisation of issue proceeds of Non Convertible Debentures as at quarter ended September 30, 2021

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL- 8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 11,250 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series V to IX) as below:

| | |
|---|--------------------|
| 1750 Series V: (RUPPL-7.60%-27-5-22-PVT) | ISIN: INE936D07125 |
| 2250 Series VI: (RUPPL-7.65%-29-8-22-PVT) | ISIN: INE936D07133 |
| 2750 Series VII: (RUPPL-7.65%-29-12-22-PVT) | ISIN: INE936D07141 |
| 1750 Series VIII: (RUPPL-7.67%-28-2-23-PVT) | ISIN: INE936D07158 |
| 2750 Series IX: (RUPPL-7.70%-29-6-23-PVT) | ISIN: INE936D07166 |

- 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174

Please note that the Company had issued and allotted 40,000 – 6.40% Secured Redeemable Non-Convertible Debentures – PPD 6 (JUPPL-6.40%-29-9-26-PVT) – ISIN: INE936D07174 of face value of Rs. 10,00,000 each aggregating to Rs. 4000 crore on September 29, 2021 (Debentures PPD-6).

The proceeds of issue of aforesaid Debentures PPD-6 aggregating to Rs. 4,000 crore has been fully utilized by the Company for the purpose for which they were issued, as mentioned in the Disclosure Document dated September 28, 2021.

This intimation is submitted under Regulation 52(7) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Jamnagar Utilities & Power Private Limited

CIN: U40100GJ1991PTC051130

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Jamnagar Utilities & Power Private Limited**



Satish Parikh
Director
DIN: 00094560