



Utilities And Power Private Limited  
CIN: U40100GJ1991PTC051130

July 13, 2017

BSE Limited  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Securities and Exchange Board of India  
Plot No.C4-A, 'G' Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051

Dear Sirs,

**Ref: SEBI circular Ref No CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017**

**Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for debt securities**

This has reference to the 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067 and 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075 of the Company listed on the Wholesale Debt Market Segment of the Exchange.

Securities and Exchange Board of India (SEBI) issued circular No CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, thereby limiting the number of ISINs to be issued by a Company in a Financial Year.

With reference to the above circular, all the Issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing data in the format as prescribed in the said circular. Accordingly, we have attached the said data for your information and records.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
For Reliance Utilities And Power Private Limited

  
Rina Goda  
Company Secretary and Compliance Officer  
Membership No. A21532

CC: 1. National Securities Depository Limited  
2. Central Depository Services (India) Limited  
3. Axis Trustee Services Limited

Encl.: a/a

**Reliance Utilities And Power Private Limited**

Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date (Date of allotment)	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs. in Crore)	Amount Outstanding (Rs. in Crore)	Name of the Debenture Trustee
Reliance Utilities And Power Private Limited	INE936D07067	Listed	April 26, 2013	April 26, 2023	8.95%	Annual	-	2000	2000	Axis Trustee Services Limited
Reliance Utilities And Power Private Limited	INE936D07075	Listed	August 4, 2014	August 2, 2024	9.75%	Annual	-	2000	2000	Axis Trustee Services Limited