

July 14, 2016

BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Dear Sirs,

Subject: Notice of due date for payment of interest

This has reference to the 20,000-9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075 of the Company listed on the Wholesale Debt Market Segment of the Exchange.

Please note that interest payment for the captioned Debentures is due on August 4, 2016. This notice is given pursuant to Regulation 50(1) of Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

You are requested to take it on record.

Thanking you,

Yours faithfully,

For Reliance Utilities And Power Private Limited

Satish Parikh Director

DIN: 00094560