



Utilities And Power Private Limited
CIN: U40100GJ1991PTC051130

March 22, 2018

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Subject: Notice of Due Dates for payment of interest/redemption and Record Dates

Dear Sir,

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067;
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075; and
- 22,500 - Secured Redeemable Non-Convertible Debentures- PPD 5 (Series I to IX) - INE936D07083, INE936D07091, INE936D07109, INE936D07117, INE936D07125, INE936D07133, INE936D07141, INE936D07158 and INE936D07166

A statement giving the due dates for payment of interest/redemption during the financial year April 1, 2018 to March 31, 2019 and the Record Dates is enclosed. Kindly take it on record and inform your members accordingly.

This intimation is given in terms of Regulations 50(1) and 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **Reliance Utilities And Power Private Limited**


Rina Goda
Company Secretary



Encl: as above

Copy Mr. Nitin Ambure, National Securities Depository Ltd.
to: Mr. Ramkumar, Central Depository Services India Limited
Mr. Makarand Kulkarni, Axis Trustee Services Limited -
Debenture Trustee
Mr. S P Venugopal, Karvy Computershare Pvt. Ltd.

Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560
Website:- www.rupl.co.in

Record Dates for interest/redemption payment during the financial year April 1, 2018 to March 31, 2019

ISIN	DEBENTURE SERIES	ST	SEC	% OF INTEREST	BC/ RD	PURPOSE	RECORD DATE	DUE DATE FOR PAYMENT OF INTEREST/REDEMPTION
INE936D07067	PPD 3	DB	RUPPL-8.95%-26-04-23-PVT	8.95%	RD	Payment of Interest	April 11, 2018	April 26, 2018
INE936D07075	PPD 4	DB	RUP-9.75%-2-8-2024-PVT	9.75%	RD	Payment of Interest	July 20, 2018	August 4, 2018*
* Interest payment day falls on Saturday, August 4, 2018, non-business day hence the interest will be paid on the next succeeding business day i.e., Monday, August 6, 2018								
INE936D07083	PPD 5 - SERIES I	DB	RUPPL-7.01%-28-9-18-PVT	7.01%	RD	Payment of Interest and Redemption	September 13, 2018	September 28, 2018
INE936D07091	PPD 5 - SERIES II	DB	RUPPL-7.25%-29-8-19-PVT	7.25%	RD	Payment of Interest	August 14, 2018	August 29, 2018
INE936D07109	PPD 5 - SERIES III	DB	RUPPL-7.33%-28-2-20-PVT	7.33%	RD	Payment of Interest	August 14, 2018	August 29, 2018
INE936D07117	PPD 5 - SERIES IV	DB	RUPPL-7.40%-29-7-20-PVT	7.40%	RD	Payment of Interest	August 14, 2018	August 29, 2018
INE936D07125	PPD 5 - SERIES V	DB	RUPPL-7.60%-27-5-22-PVT	7.60%	RD	Payment of Interest	August 14, 2018	August 29, 2018
INE936D07133	PPD 5 - SERIES VI	DB	RUPPL-7.65%-29-8-22-PVT	7.65%	RD	Payment of Interest	August 14, 2018	August 29, 2018
INE936D07141	PPD 5 - SERIES VII	DB	RUPPL-7.65%-29-12-22-PVT	7.65%	RD	Payment of Interest	August 14, 2018	August 29, 2018
INE936D07158	PPD 5 - SERIES VIII	DB	RUPPL-7.67%-28-2-23-PVT	7.67%	RD	Payment of Interest	August 14, 2018	August 29, 2018
INE936D07166	PPD 5 - SERIES IX	DB	RUPPL-7.70%-29-6-23-PVT	7.70%	RD	Payment of Interest	August 14, 2018	August 29, 2018



