



Reliance

Utilities And Power Private Limited
CIN: U40100GJ1991PTC051130

April 19, 2017

BSE Limited
Department of Corporate Service- Listing
P J Towers
Dalal Street,
Mumbai - 400 001

Ref: **Certificate pursuant to Regulation 7(3) of Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended March 31, 2017**

Dear Sirs,

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067 and
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075

We send herewith the compliance certificate duly signed by the Compliance Officer of the Company and authorized representative of Karvy Computershare Private Limited, Registrar and Share Transfer Agent of the Company, certifying compliance with the requirement of Regulation 7(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

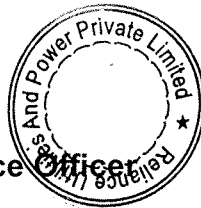
Please take the same on record.

Thanking You,

Yours faithfully,
For **Reliance Utilities And Power Private Limited**

R. Goda

Rina Goda
Secretarial Officer and Compliance Officer
Membership No. A21532



Encl: a/a

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This is to certify that the activities in relation to both physical and electronic share/ debenture transfer facility pertaining to Reliance Utilities And Power Private Limited, are maintained by the Company's Registrar and Share Transfer Agent, Karvy Computershare Private Limited, a SEBI approved category – I, Registrar & Share Transfer Agent registered with Securities and Exchange Board of India (SEBI) vide Registration No. INR000000221.

For **Reliance Utilities And Power Private Limited**

For **Karvy Computershare Private Limited**

R. Goda

Rina Goda
Secretarial Officer and Compliance Officer
Membership No. A21532



S P Venugopal

S P Venugopal
Deputy General Manager



Corporate Office:- 3rd Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021; Tel:- 0091 22 22785500, Fax:- 0091 22 22785560
Website:- www.rupl.co.in

Registered Office: CPP Control Room, Village Padana, Taluka Lalpur, District Jamnagar – 361 280, Gujarat