



# Reliance

Utilities And Power Private Limited  
CIN: U40100GJ1991PTC051130

October 23, 2017

BSE Limited  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Securities Depository Limited  
Trade World, A Wing  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

Central Depository Services (India) Limited  
16th – 17th Floor, P. J. Towers  
Dalal Street, Mumbai – 400 001

Dear Sirs,

**Ref: SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017**

**Sub: Submission of data with respect to Debentures issued by way of Private Placement for the half year ended September 30, 2017**

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 20,000 – 8.95% Secured Redeemable Non-Convertible Debentures – PPD 3 (RUPPL-8.95%-26-04-23-PVT) – ISIN: INE936D07067 and
- 20,000 – 9.75% Secured Redeemable Non-Convertible Debentures – PPD 4 (RUP-9.75%-2-8-2024-PVT) – ISIN: INE936D07075
- 22,500 – Secured Redeemable Non-Convertible Debentures – PPD 5 (Series I to IX) as below:

Series I: (RUPPL-7.01%-28-9-18-PVT)	ISIN: INE936D07083
Series II: (RUPPL-7.25%-29-8-19-PVT)	ISIN: INE936D07091
Series III: (RUPPL-7.33%-28-2-20-PVT)	ISIN: INE936D07109
Series IV: (RUPPL-7.40%-29-7-20-PVT)	ISIN: INE936D07117
Series V: (RUPPL-7.60%-27-5-22-PVT)	ISIN: INE936D07125
Series VI: (RUPPL-7.65%-29-8-22-PVT)-	ISIN: INE936D07133
Series VII: (RUPPL-7.65%-29-12-22-PVT)	ISIN: INE936D07141
Series VIII: (RUPPL-7.67%-28-2-23-PVT)	ISIN: INE936D07158
Series IX: (RUPPL-7.70%-29-6-23-PVT)	ISIN: INE936D07166

With reference to Clause 3.1.2 of the aforesaid Circular, please find the details of abovementioned Debentures issued by the Company by way of private placement attached as Annexure I.

Kindly take the same on record.

Thanking you,  
Yours faithfully,



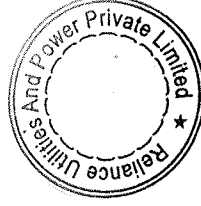
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For Reliance Utilities And Power Private Limited

*Rina Goda*

Rina Goda  
Company Secretary and Compliance Officer  
Membership No. A21532



Encl: a/a

CC: 1. Axis Trustee Services Limited

## Annexure I

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Name of the Debenture Trustee
Reliance Utilities And Power Private Limited	INE936D07067 (PPD 3)	April 26, 2013	April 26, 2023	8.95%	Annual	-	2000	2000	Axis Trustee Services Limited
	INE936D07075 (PPD 4)	August 4, 2014	August 2, 2024	9.75%	Annual	-	2000	2000	Axis Trustee Services Limited
Reliance Utilities And Power Private Limited	INE936D07083 (PPD 5 Series I)	August 29, 2017	September 28, 2018	7.01%	Monthly/ Yearly	-	375	375	Axis Trustee Services Limited
	INE936D07091 (PPD 5 Series II)	August 29, 2017	August 29, 2019	7.25%	Yearly	-	300	300	
	INE936D07109 (PPD 5 Series III)	August 29, 2017	February 28, 2020	7.33%	Yearly and on Redemption date	-	225	225	
	INE936D07117 (PPD 5 Series IV)	August 29, 2017	July 29, 2020	7.40%	Yearly and on Redemption date	-	225	225	
	INE936D07125 (PPD 5 Series V)	August 29, 2017	May 27, 2022	7.60%	Yearly and on Redemption date	-	175	175	
	INE936D07133 (PPD 5 Series VI)	August 29, 2017	August 29, 2022	7.65%	Yearly	-	225	225	
	INE936D07141 (PPD 5 Series VII)	August 29, 2017	December 29, 2022	7.65%	Yearly and on Redemption date	-	275	275	
	INE936D07158 (PPD 5 Series VIII)	August 29, 2017	February 28, 2023	7.67%	Yearly and on Redemption date	-	175	175	
	INE936D07166 (PPD 5 Series IX)	August 29, 2017	June 29, 2023	7.70%	Yearly and on Redemption date	-	275	275	

